

## Table of Fees for Service

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Eos Financial Planning LLC’s advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

<b>Fees Charged by Investment Adviser</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Assets Under Management Fee	N/A		
Hourly Fee	\$275/hour	2 hours as deposit then monthly in arrears or balance upon completion	Financial planning services
Subscription Fee	\$200 – \$4,167/month	Monthly	Financial planning services and Portfolio management
Fixed Fee	\$2,000 – \$10,000 per project	½ fee upfront, Balance at project completion	Financial planning services
Commissions to the Adviser	N/A		
Performance-based Fee	N/A		
Other	N/A		
<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Third Party Money Manager	N/A		
Robo-Adviser Fee	N/A		
<b>Fee Total</b>	<b>Talk with your Adviser about fees and costs applicable to you.</b>		

Additional Fees and Costs to discuss with your Adviser:

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab & Co.
Commissions	No	N/A
Custodian Fees	Yes	Charles Schwab & Co.
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fund/ETF Manager. Each exchange-traded fund (ETF) and mutual fund manager has their own underlying investment fee and expense which is charged directly to the net asset value of the security. More information regarding such fees is available in the security prospectus.

Effective: January 1, 2023